

## Register for Free

Click on the „Login Button“ to register for free

Login



1

## My Account

Click on „My Account“ select „yourSRI Account“ -> „Payment“ -> „New Credits“

yourSRI Account

2

## Order Credits

Buy Credits, which can be used to generate an individual „Portfolio Analysis“

New Credits

3

## Portfolio Analysis

Select either the tab „Portfolio ESG Analysis“ or „Portfolio Carbon Footprint Analysis“

Portfolio ESG Analysis

4

## Upload your Portfolio

Upload your portfolio holdings at once with a CSV file consisting of three columns

Identifier | Name | Weight (%)

5

## Factbox

- ▶ **Multi-dimensional Risk Management** - Objective and standardized framework to evaluate and measure the risk profile and material ESG/Carbon exposures of individual portfolios
- ▶ **Simple Upload** - Simply upload your portfolio and yourSRI provides you with a detailed overview of the ESG and Carbon factors of your investments - easy-to-interpret visual analysis
- ▶ **Portfolio Rating** - Measure and benchmark ESG & Carbon characteristics with just one click and create a standardized report with in-depth analysis and peer group comparison of your portfolio